

Correlation Grid for Patient Assessment & Plan of Care

| V Tag | Patient Assessment (PA) | V Tag | Plan of Care (POC) |
|----------------------|---|----------------------|---|
| V502 V505 V506 | Current health status Lab profile Medication/immunization history | | Incorporate into all POC tags |
| V503 V518 | Appropriateness of dialysis prescription Dialysis adequacy | V544 | Achieve and sustain dialysis adequacy standard |
| V504 | BP/fluid management needs | V543 | Manage BP and volume status |
| V507 | Anemia | V547 V548 V549 | Achieve and sustain hemoglobin/hematocrit standard Monitor home patient's ESA administration and storage Monitor ESA response: BP and iron stores |
| V508 | Renal bone disease/ mineral and bone disorder | V546 | Manage mineral metabolism and renal bone disease |
| V509 | Nutritional status | V545 | Achieve and sustain effective nutritional status: albumin, body weight, other nutrition indicators |
| V510 V514 | Psychosocial needs Evaluate family/support systems | V552 | Achieve & sustain appropriate psychosocial status through counseling/referrals; assess physical & mental functioning at least annually using standardized survey |
| V511 | Access type/maintenance | V550 V551 | Monitor/refer for appropriate, timely referrals to achieve and sustain appropriate vascular access type Monitor to prevent failure, including symptoms of stenosis |
| V512 | Evaluate for self/home care | V553 | Plan for home dialysis or rationale for non-candidacy |
| V513 | Transplantation referral | V554 | Plan for transplantation, patient decision if declines, rationale for non-referral |
| V515 | Evaluate current physical activity level & voc/physical rehab | V555 | Achieve and sustain patient's desired level of productive activity, including educational needs of pediatric patients, referrals to physical and vocational rehabilitation as appropriate |

Timelines for Patient Assessment/Plan of Care

| Type of Patient | Frequency of Patient Assessment (PA) | Frequency of Plan of Care (POC) |
|--|---|---|
| New patient to dialysis or patient with failed transplant who starts dialysis and stays >30 days | <input type="checkbox"/> Full assessment within 30 days/13 HD treatments, whichever is later (V516) <input type="checkbox"/> Full reassessment 3 months after initial (V517); see Stable/Unstable for next reassessment date | <input type="checkbox"/> Initial POC within 30 days/13 HD treatments, whichever is later (V557) <input type="checkbox"/> 15 days after any reassessment (V558) |
| Transient/transferred patient came <i>without</i> a recent PA/POC and stays >30 days | <input type="checkbox"/> Full assessment within 30 days/13 HD treatments, whichever is later (V516); see Stable/Unstable for next reassessment data | <input type="checkbox"/> POC within 30 days/13 HD treatments, whichever is later (V557) |
| Transient/transferred patient came <i>with</i> a recent PA/POC and stays >30 days | <input type="checkbox"/> Full reassessment in 3 months (V517); see Stable/Unstable for next reassessment date | <input type="checkbox"/> POC 15 days after any reassessment (V558) |
| Patient changing modality/setting , e.g., HD ↔ PD, in-center ↔ home | <input type="checkbox"/> Full reassessment within 30 days/13 HD treatments, whichever is later (V516) unless change was addressed in the last (re)assessment; see Stable/Unstable for next reassessment date | <input type="checkbox"/> POC 15 days after any reassessment (V558); if change was addressed in the last POC, only adjustment of this aspect of POC required |
| Patient changing sub-modality , e.g., one type of home HD to another, CAPD ↔ CCPD | <input type="checkbox"/> Full reassessment not required if sub-modality change was addressed in the last reassessment; see Stable/Unstable for next reassessment date | <input type="checkbox"/> Review and revise the aspect of POC related to the modality in use |
| Stable patient | <input type="checkbox"/> Full reassessment 12 months after last reassessment (V519) | <input type="checkbox"/> POC 15 days after any reassessment (V558) |
| Unstable patient <ul style="list-style-type: none"> • Extended (>15 days) or frequent (>3 within a 30-day period) hospitalization(s) • Marked deterioration in health status • Significant change in psychosocial needs • Concurrent poor nutritional status, unmanaged anemia, & inadequate dialysis | <input type="checkbox"/> Full reassessment monthly (V520) | <input type="checkbox"/> POC 15 days after any reassessment (V558) |
| All in-center and home dialysis patients | <input type="checkbox"/> Monitor data as available, recognize elements not meeting targets (V502-515) | <input type="checkbox"/> Adjust POC if targets are not met (V559) <input type="checkbox"/> Physician, APRN or PA must see patients monthly; if patient is seen in physician's office, facility must obtain records of office visits (V560) |

No PA/POC is required for a patient who is in the facility for less than 30 days (i.e., a transient, transfer, or patient who recovers kidney function)